

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE AMERICAN INTERNATIONAL GROUP,
INC. SECURITIES LITIGATION : **ECF CASE**
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This Document Relates To: All Actions : Master File No. 04 Civ. 8141 (DC) (AJP)
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**NOTICE OF LEAD PLAINTIFF'S MOTION
FOR APPROVAL OF PROPOSED SETTLEMENT WITH
DEFENDANT PRICEWATERHOUSECOOPERS LLP**

PLEASE TAKE NOTICE that, pursuant to Fed. R. Civ. P. 23 (a), (b)(3) and (e), the Court appointed Lead Plaintiff, the Ohio Public Employees Retirement System, State Teachers Retirement System of Ohio and Ohio Police & Fire Pension Fund, will move the Court on January 20, 2009, at 3:00 p.m., before the Honorable Denny Chin, at the U.S. Courthouse, 500 Pearl Street, New York, NY 10007 for orders: (a) granting final approval of the proposed Settlement; (c) granting certification of the Settlement Class; and (b) approving the Plan of Allocation.

PLEASE TAKE FURTHER NOTICE that in support of the motion, Lead Plaintiff submits and is filing herewith: a memorandum of law; the January 13, 2009 Declaration of Thomas A. Dubbs with annexed exhibits; a Proposed Order and Final Judgment as to PricewaterhouseCoopers LLP; and a Proposed Order Approving the Plan of Allocation.

Dated: New York, New York
January 13, 2009

**RICHARD CORDRAY,
ATTORNEY GENERAL OF OHIO**

By /s/ Thomas A. Dubbs

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